

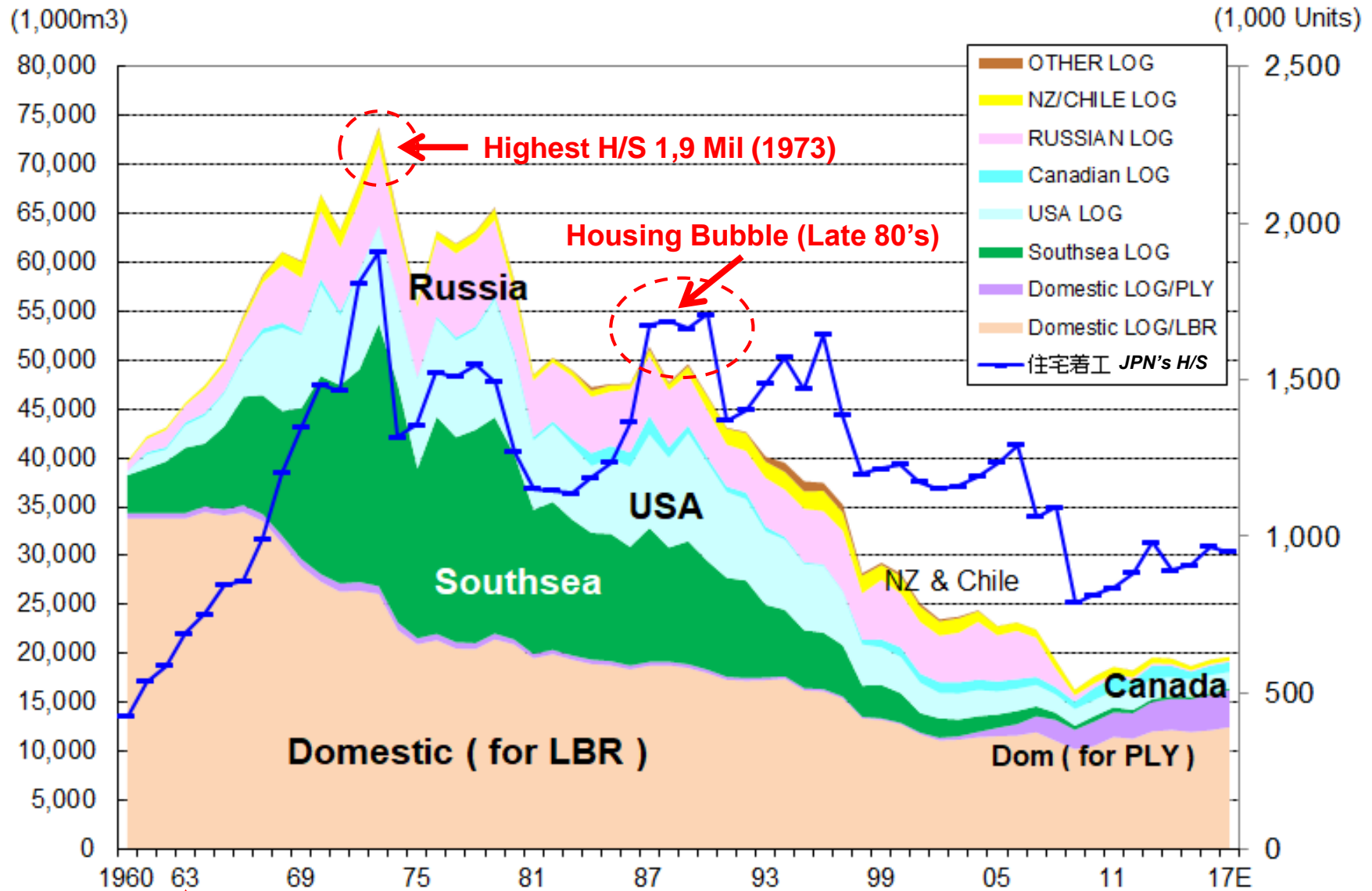
YEAR 2018
CANADIAN LUMBER SCHOOL SYMPOSIUM

***“Wood Products Import
and Future Outlook in Japan”***

**February 8, Tokyo &
February 13, 2018 Osaka**

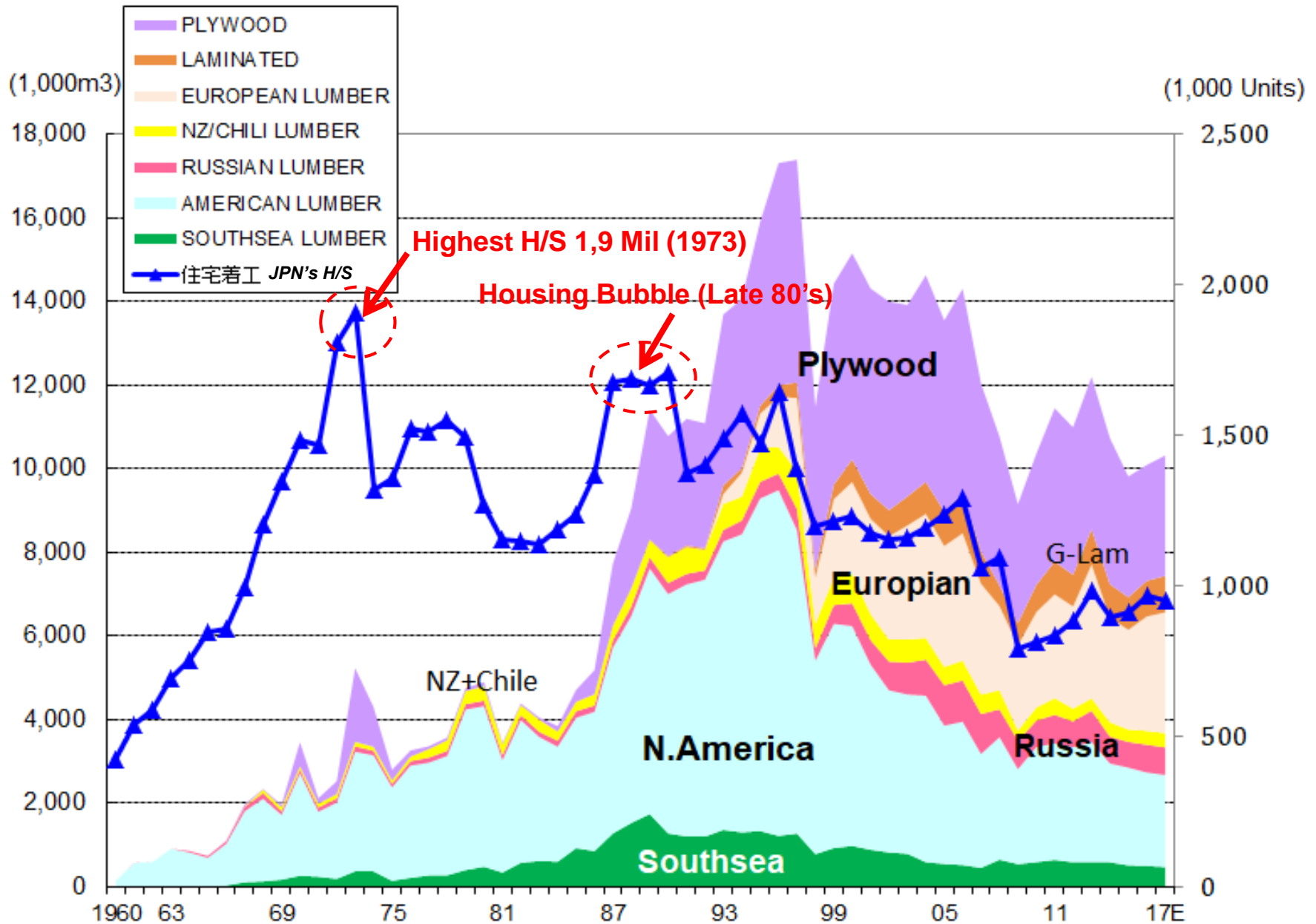
Japan Lumber Importers' Association (JLIA)
Executive Director K. Okada

JAPAN's Logs Supply by Country 1960~



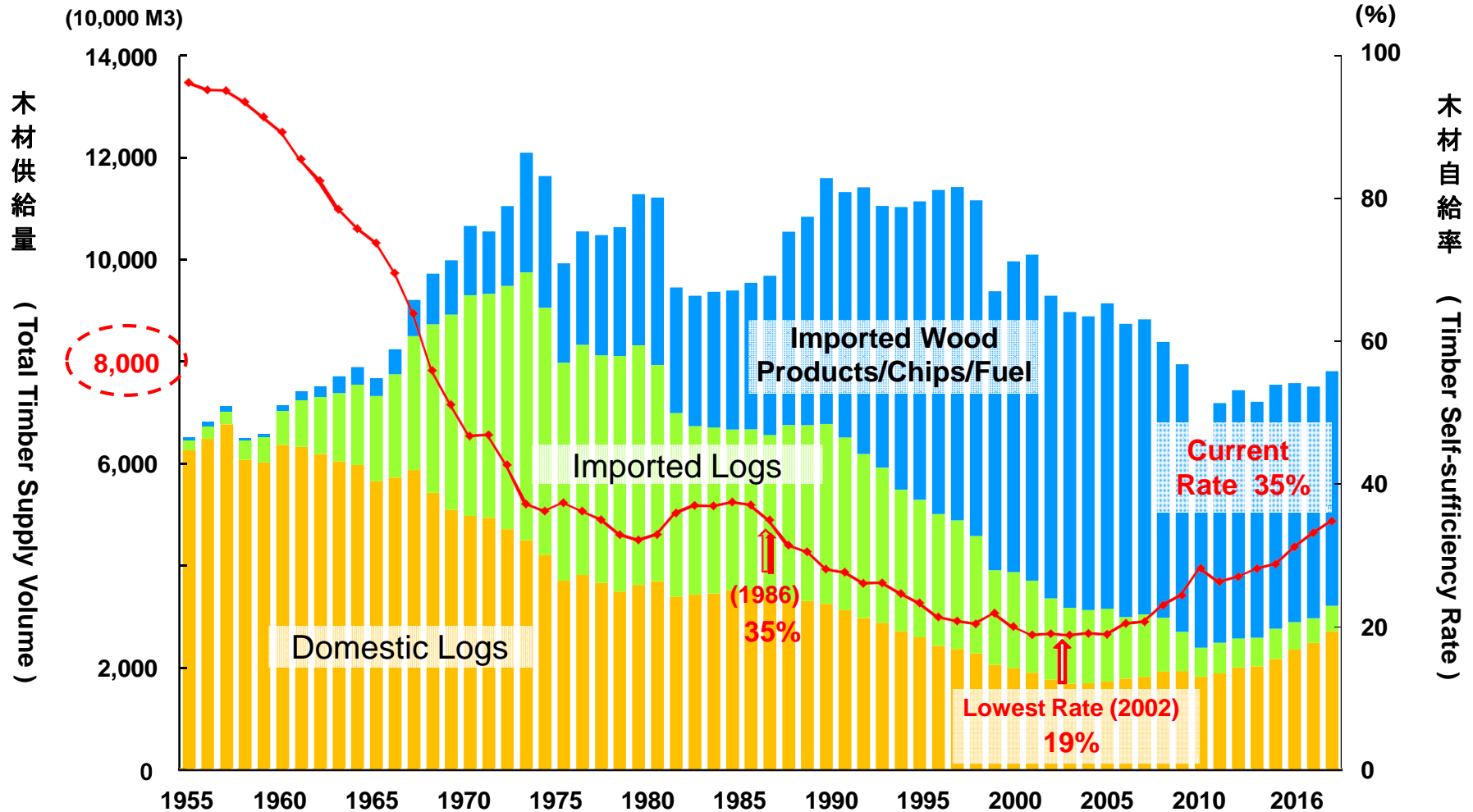
↑ Timber Import Liberalization (1963)

JAPAN'S LBR & PLY Imports by Country ~ 1960



Total Timber Supply & Self-sufficiency Rate 1955~

(日本の木材供給量及び木材自給率の推移)



Source: / MAFF, Forestry Agency of Japan

MAFF's Annual Target by 2025 is Domestic Logs/40 Mil.M3 & Total Timber Supply/79Mil.M3, hitting around 50% Self-sufficiency rate. Do you believe or not ?

木材用途別利用量の「目標値」と総需要の見通し

～2016年度「林野庁森林・林業基本計画」～

用途区分	国産材利用量			木材総需要量		
	2014年 実績	2020年 中間目標	2025年 最終目標	2014年 実績	2020年 中間目標	2025年 最終目標
製材用材	12	15	18	28	28	28
パルプ・チップ用材	5	5	6	32	31	30
合板用材	3	5	6	11	11	11
燃料材	2	6	8	3	7	9
その他	1	1	2	1	2	2
合計	23	32	40	75	79	80

(単位:丸太換算100万M3)

*燃料用:ペレット・燃料用チップを含む

**その他:原木輸出を含む

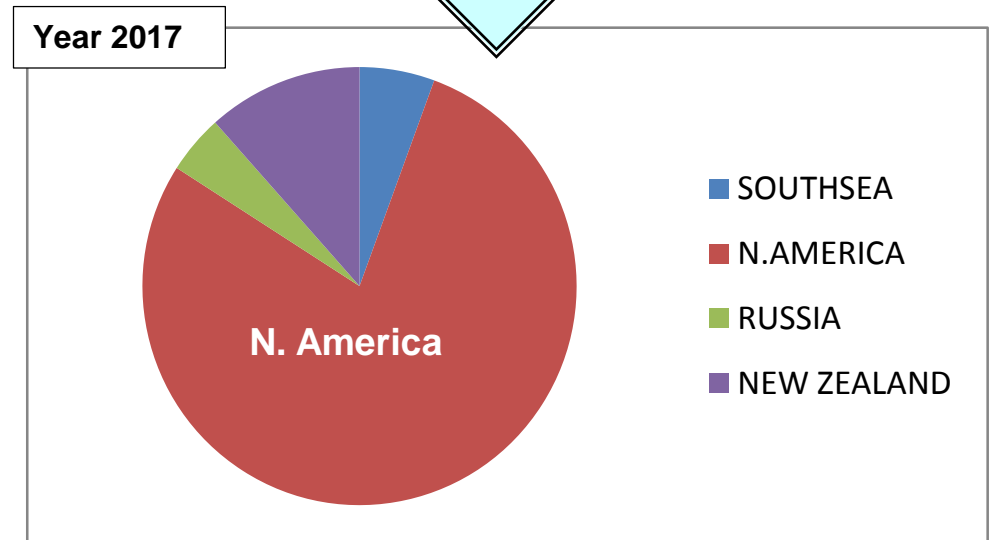
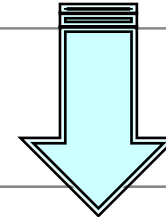
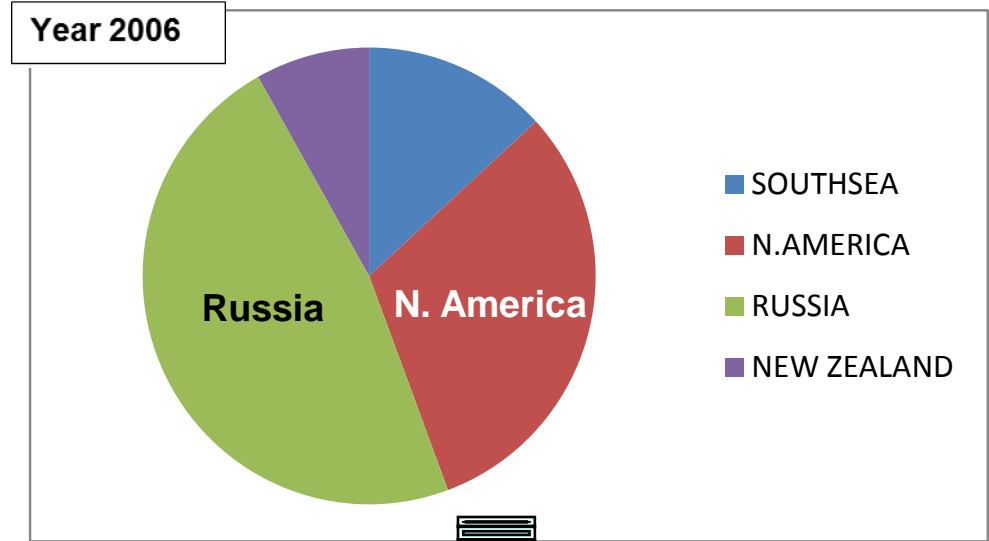
Imported Logs' share comparison Yr.2006 vs 2017

Year 2006	
	H/S 1290M
SOUTHSEA	1,372
N.AMERICA	3,240
RUSSIA	4,942
NEW ZEALAND	848

**Total Logs Import
=10,402,000M3**

Year 2017	
	H/S 965M
SOUTHSEA	147
N.AMERICA	2,605
RUSSIA	136
NEW ZEALAND	377

**Total Logs Import
=3,265,000M3**



Imported Lumber & Glu-lam' share comparison Yr.2006 vs 2017

Year 2006

H/S 1.290M

SOUTHSEA	516
N.AMERICA	3,427
RUSSIA	987
CHILE+N.Z.	477
EUROPE	3,045
GLU-LAM	806

**Total LBR Import
=9,258,000M3**

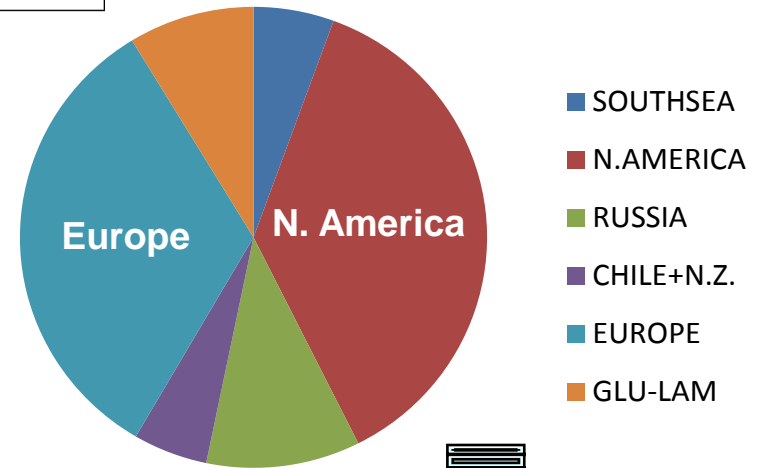
Year 2017

H/S 965M

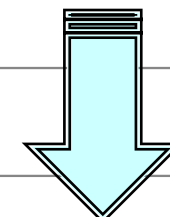
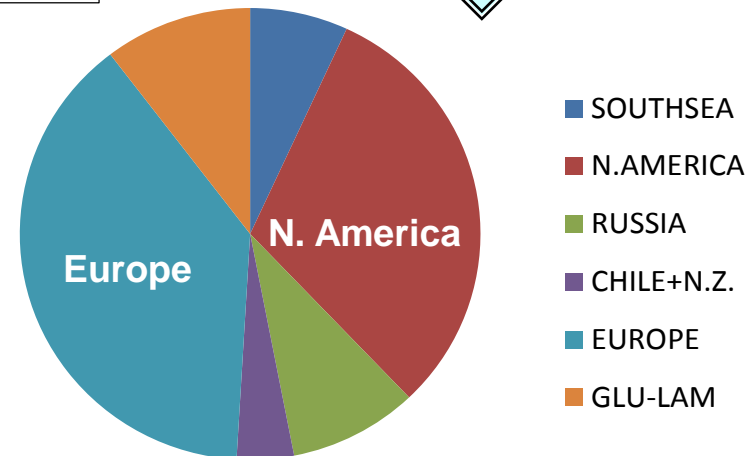
SOUTHSEA	470
N.AMERICA	2,199
RUSSIA	616
CHILE+N.Z.	355
EUROPE	2,826
GLU-LAM	868

**Total LBR Import
=7,334,000M3**

Year 2006



Year 2017



Total Plywood & Board's share comparison Yr.2006 vs 2017

Year 2006

H/S 1.290M

Imported Plywood	4,881
Domestic Plywood	3,262
Imported Board	932
Domestic Board	1,681

**Total Supply Vol.
=10,756,000M3**

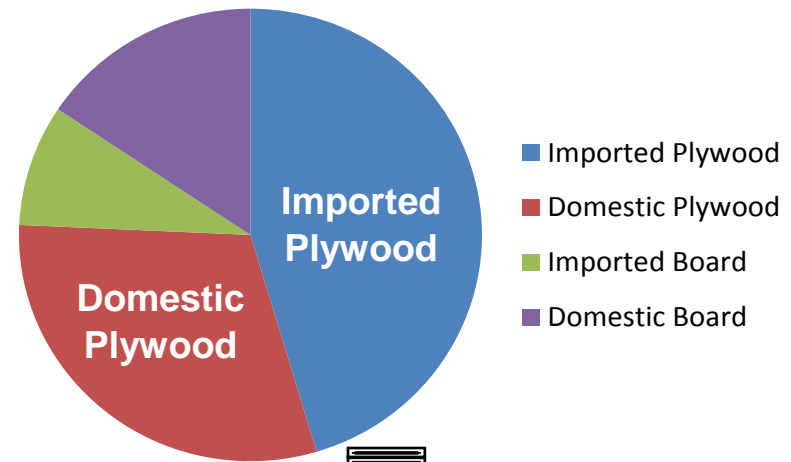
Year 2017

H/S 965M

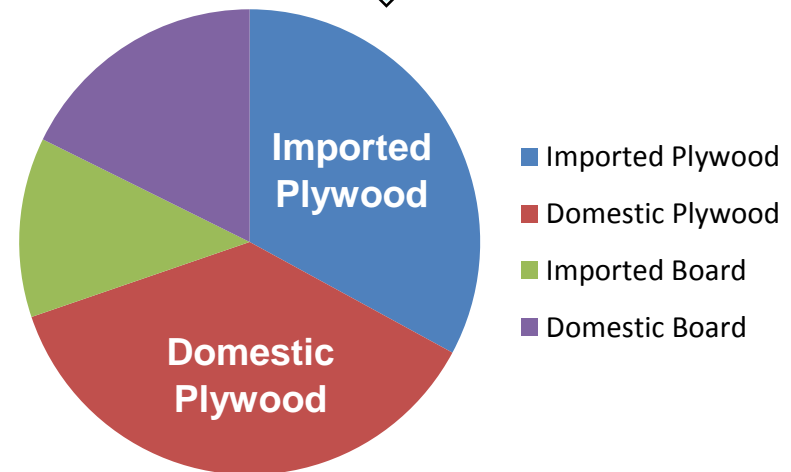
Imported Plywood	2,904
Domestic Plywood	3,211
Imported Board	1,118
Domestic Board	1,513

**Total Supply Vol.
=8,746,000M3**

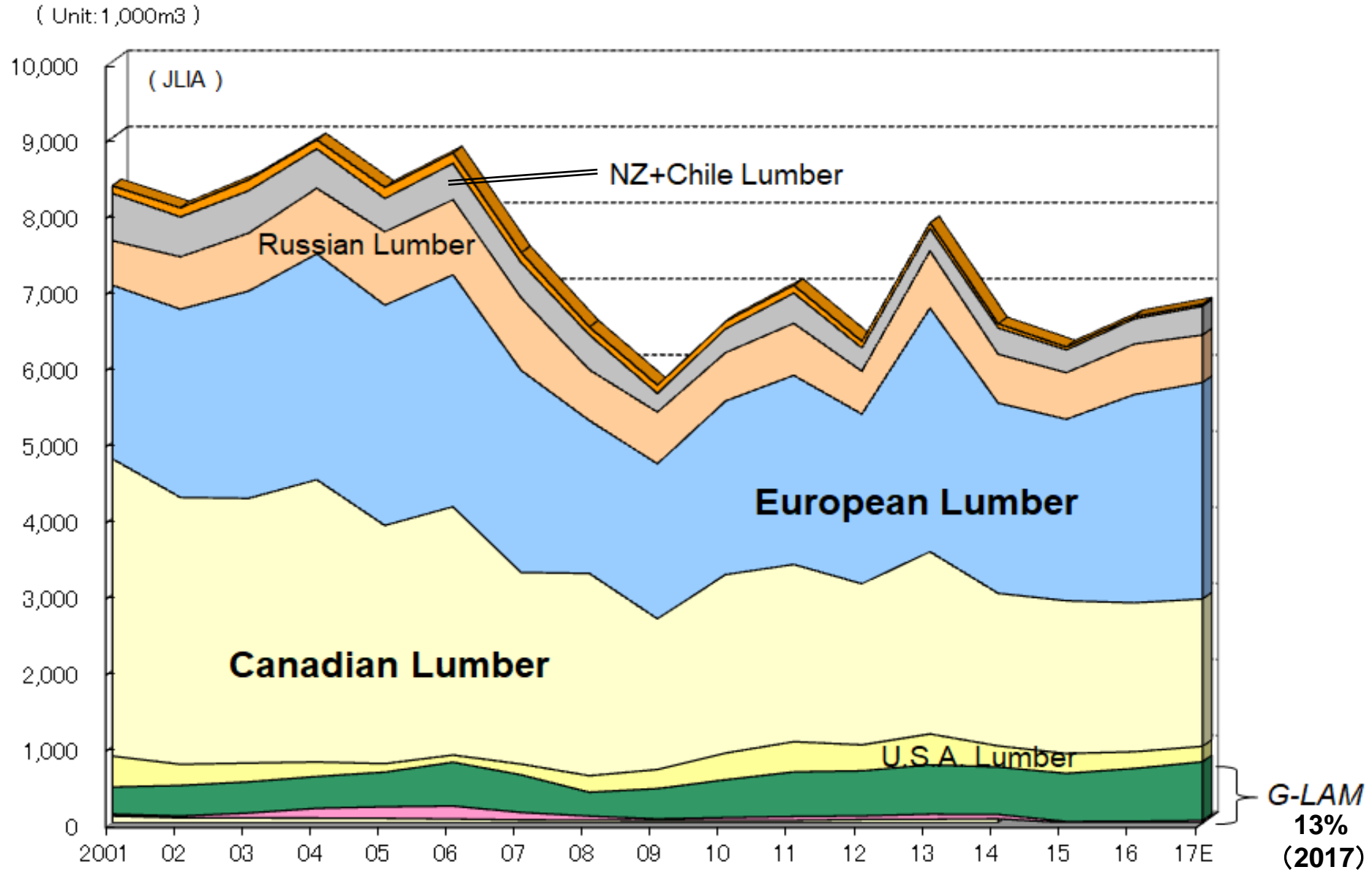
Year 2006



Year 2017

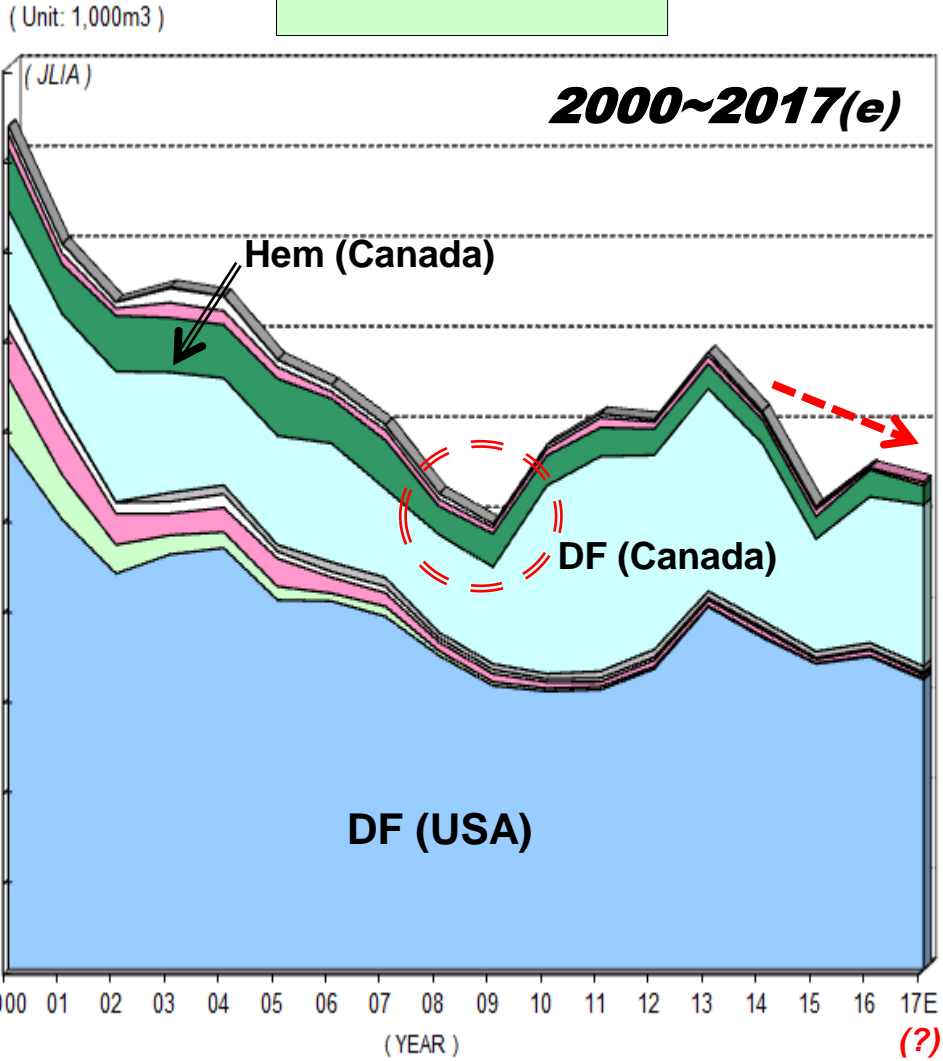


Comparison : Imports of **SOFTWOOD LUMBER** vs **G-LAM**

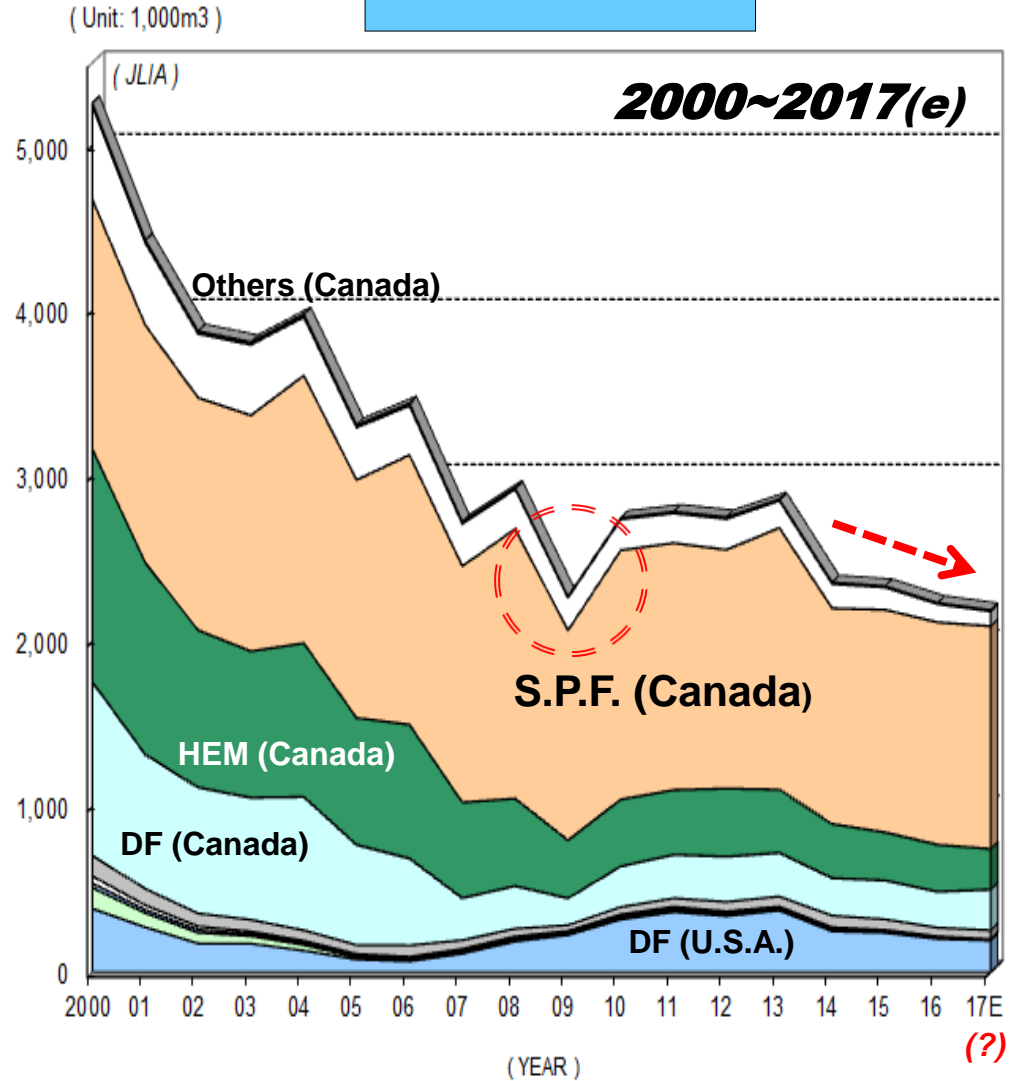


North American “LOGS” & “LUMBER” Imports

< LOGS >



< LUMBER >



**Thank you
for your attention**

**Japan Lumber
Importers' Association**